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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

In re OPTIONABLE INC. SECURITIES LITIGATION

07 Civ. 3753 (LAK)

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AFG 2 0 2007

KANA~J.

CONSENT TO SUBSTITUTION OF ATTORNEY AND ORDER

IT IS HEREBY STIPULATED, CONSENTED AND AGREED, upon the accompanying Declaration of Christine S. Poscablo, Esq., pursuant to Rule 1.4 of the Local Rules for the United States District Court for the Southern District of New York, that the firm of Wilmer Cutler Pickering Hale and Dorr LLP be substituted as attorneys of record for Defendant Optionable, Inc. in the above captioned action in place of Kelley Drye & Warren LLP.

Dated: August 28, 2007

Respectfully submitted,

KELLEX DRYE & WARREN LLP

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So Ordered:

U.S.D.Y. Par 8/**39** /07 Part I

LAURA TAVI OR SWAIN HESTS